

Kimlun Corporation Berhad
(Company No: 867077-X)
Unaudited Condensed Consolidated Statement of Comprehensive Income
For the Second Quarter Ended 30 June 2011

	Individual Quarter		Cumulative Period	
	Current Year Quarter 30/6/2011 RM'000	Preceding Year Quarter (2) 30/6/2010 RM'000	Current Year To Date 30/6/2011 RM'000	Preceding Year To Date (2) 30/6/2010 RM'000
Revenue	165,546	139,380	300,155	255,212
Cost of sales	(145,308)	(123,519)	(262,065)	(223,340)
Gross profit	20,238	15,861	38,090	31,872
Other income	1,092	1,087	2,136	1,993
Selling and administrative expenses	(4,950)	(4,555)	(10,239)	(7,774)
Finance costs	(499)	(833)	(1,122)	(1,528)
Profit before tax	15,881	11,560	28,865	24,563
Income tax expense	(4,181)	(3,144)	(7,606)	(6,386)
Profit net of tax	11,700	8,416	21,259	18,177
Other comprehensive income	9	-	9	-
Total comprehensive income for the period	11,709	8,416	21,268	18,177
Profit attributable to :				
Owners of the Company	11,701	8,416	21,260	18,177
Non-controlling interests	-1	-	(1)	-
	11,700	8,416	21,259	18,177
Earnings Per Share (RM)				
- Basic (3)	0.05	0.05	0.09	0.11
- Diluted (3)	N/A	N/A	N/A	N/A
Total comprehensive income attributable to :				
Owners of the Company	11,710	8,416	21,269	18,177
Non-controlling interests	-1	-	(1)	-
	11,709	8,416	21,268	18,177

Notes:

- (1) The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the audited financial statements for the financial year ended 31 December 2010 and the accompanying notes attached to the interim financial statements.
- (2) These comparative figures have been extracted consistently from the interim financial report for the quarter ended 30 June 2010 announced to Bursa Malaysia Securities Berhad in prior year.
- (3) Please refer to Note B14 for details.

Kimlun Corporation Berhad
(Company No: 867077-X)
Unaudited Condensed Consolidated Statements of Financial Position
As at 30 June 2011

	Unaudited As at 30/6/2011 RM'000	Audited As at 31/12/2010 RM'000
Assets		
Non- current assets		
Property, plant and equipment	38,411	36,274
Investment properties	567	567
Other investments	92	90
	<u>39,070</u>	<u>36,931</u>
Current assets		
Properties held for sale	1,306	1,306
Inventories	7,276	5,854
Trade and other receivables	140,241	147,168
Other current assets	124,042	88,735
Cash and bank balances	99,401	111,217
	<u>372,266</u>	<u>354,280</u>
TOTAL ASSETS	<u>411,336</u>	<u>391,211</u>
EQUITY AND LIABILITIES		
Current liabilities		
Income tax payable	3,856	2,446
Loans and borrowings	13,052	26,706
Trade and other payables	181,706	163,333
Other current liability	7,095	8,110
	<u>205,709</u>	<u>200,595</u>
Net current assets	<u>166,557</u>	<u>153,685</u>
Non-current liabilities		
Loans and borrowings	3,760	4,403
Deferred tax liabilities	2,561	1,810
	<u>6,321</u>	<u>6,213</u>
TOTAL LIABILITIES	<u>212,030</u>	<u>206,808</u>
Net assets	<u>199,306</u>	<u>184,403</u>
Equity		
Share capital	114,500	114,500
Share premium	26,778	26,778
Translation reserve	5	(4)
Retained earnings	57,977	43,129
Equity attributable to owners of the Company	<u>199,260</u>	<u>184,403</u>
Non-controlling interests	46	-
Total equity	<u>199,306</u>	<u>184,403</u>
TOTAL EQUITY AND LIABILITIES	<u>411,336</u>	<u>391,211</u>
Net Assets Per Share Attributable to owners of the Company (RM)	0.87	0.81

Notes:

(1) The Condensed Consolidated Statement of Financial Position should be read in conjunction with the audited financial statements for the financial year ended 31 December 2010 and the accompanying notes attached to the interim financial statements.

Kimlun Corporation Berhad
(Company No: 867077-X)
Unaudited Condensed Consolidated Statement of Cash Flow
For The Period Ended 30 June 2011

	Current Year To Date 30/6/2011 RM'000	Preceding Year To Date 30/6/2010 RM'000
Operating activities		
Profit before tax	28,865	24,563
Adjustment for :		
Unrealised foreign exchange (gain)/loss	(307)	(258)
Depreciation	3,168	2,288
Gain on disposal of property, plant and equipment	(64)	(5)
Transfer of fixed asset to Profit and Loss	1	-
Reversal of impairment loss	(71)	-
Interest expenses	568	964
Interest income	(633)	(480)
Operating cash flows before changes in working capital	<u>31,527</u>	<u>27,072</u>
Changes in workng capital		
Inventories	(1,422)	616
Receivables	(26,568)	(7,086)
Payables	9,510	10,737
Cash flows from operations	<u>13,047</u>	<u>31,339</u>
Interest paid	(568)	(964)
Tax paid	(5,446)	(4,891)
Interest received	633	448
Net cash flows from operating activities	<u>7,666</u>	<u>25,932</u>
Investing activities		
Purchase of property, plant and equipment	(3,328)	(4,460)
Proceeds from disposal of property, plant & equipment	67	10
Interest received	-	32
Net cash flows used in investing activities	<u>(3,261)</u>	<u>(4,418)</u>
Financing activities		
Proceeds from issuance of shares by a subsidiary to minority interest	49	-
Proceeds from issuance of shares	-	62,080
Share issuance expenses	-	(3,302)
Dividend paid	-	(9,500)
(Repayment of)/Proceeds from bankers's acceptance	(14,164)	3,718
Repayment of term loan	(525)	(509)
Repayment of advance against progressive claim	-	(3,283)
Repayment to hire purchase creditors	(1,589)	(1,066)
Net cash flows (used in)/from financing activities	<u>(16,229)</u>	<u>48,138</u>
Net (decrease)/increase in cash and cash equivalents	(11,824)	69,652
Effects of exchange rate changes on cash and cash equivalents	8	(17)
Cash and cash equivalents at beginning of financial period	<u>111,217</u>	<u>60,578</u>
Cash and cash equivalents at end of financial period	<u>99,401</u>	<u>130,213</u>
Cash and cash equivalents at the end of the financial period comprise the following:		
Cash and bank balances	99,401	130,213
Bank overdrafts (included within short term borrowings)	-	-
	<u>99,401</u>	<u>130,213</u>

Notes:

(1) The Condensed Consolidated Statement of Cash Flow should be read in conjunction with the audited financial statements for the financial year ended 31 December 2010 and the accompanying notes attached to the interim financial statements

Kimlun Corporation Berhad
(Company No: 867077-X)
Unaudited Condensed Consolidated Statement of Changes in Equity
As at 30 June 2011

	Attributable to owners of the parent				Sub-Total	Non-controlling interest	Total Equity
	Non-distributable			Distributable			
	Share capital	Share premium	Foreign currency translation reserve	Retained earnings			
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
YTD ended 30 June 2011							
Balance At 1/1/2011	114,500	26,778	(4)	43,129	184,403	-	184,403
Total comprehensive income for the period	-	-	9	21,260	21,269	(1)	21,268
Transactions with owner							
Dividend payment (as detailed in Note A8)	-	-	-	(6,412)	(6,412)	-	(6,412)
Share issuance by a subsidiary to minority interest	-	-	-	-	-	47	47
At 30/6/2011	114,500	26,778	5	57,977	199,260	46	199,306
YTD ended 30 June 2010 (2)							
Balance At 1/1/2010	82,500	-	2	22,452	104,954	-	104,954
- Effect of adopting FRS 139				(1,802)	(1,802)		(1,802)
- As restated	82,500	0	2	20,650	103,152	-	103,152
Total comprehensive income for the period	-	-	(17)	18,177	18,160	-	18,160
Transactions with owner							
Dividend payment(as detailed in Note B13)	-	-	-	(9,500)	(9,500)	-	(9,500)
Issuance of new ordinary shares in conjunction with the initial public offering	32,000	30,080	-	-	62,080	-	62,080
Share issue expenses	0	-3,302	-	-	(3,302)	-	(3,302)
At 30/6/2010	114,500	26,778	(15)	29,327	170,590	-	170,590

(1) The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the audited financial statements for the financial year ended 31 December 2010 and the accompanying notes attached to the interim financial statements

(2) Save for the set off of merger deficit against retained earnings, these comparative figures have been extracted consistently from the interim financial report for the quarter ended 30 June 2010 announced to Bursa Malaysia Securities Berhad in prior year.

NOTES TO THE REPORT

PART A – EXPLANATORY NOTES IN COMPLIANCE WITH FINANCIAL REPORTING STANDARDS (“FRS”) 134, INTERIM FINANCIAL REPORTING

A1. Basis of Preparation

The interim financial report is unaudited and has been prepared in accordance with FRS 134: Interim Financial Reporting and Appendix 9B Part A of the Listing Requirements of Bursa Malaysia Securities Berhad (“Bursa Securities”).

The interim financial report should be read in conjunction with the Group’s audited financial statements for the financial year ended 31 December 2010.

The interim financial report contains condensed combined financial statements and selected explanatory notes. The notes include an explanation of events and transactions that are significant to an understanding of the changes in financial position and performance of the Group. The interim combined financial report and notes thereon do not include all the information required for a full set of financial statements prepared in accordance with FRSs.

A2. Changes in accounting policies

The significant accounting policies adopted by the Group in this interim financial report are consistent with those adopted in the Group’s audited financial statements for the financial year ended 31 December 2010, except for the adoption of the following new Financial Reporting Standards (“FRSs”), Amendments to FRSs (“Amendments”) and Issues Committee (“IC”) Interpretations with effect from 1 January 2011:

FRS 1: First-time Adoption of Financial Reporting Standards
FRS 3: Business Combinations (revised)
FRS 127: Consolidated and Separate Financial Statements (revised)
Amendments to FRS 1: Limited Exemption for Comparative FRS 7 Disclosures for First-time Adopters
Amendments to FRS 2: Share-based Payment
Amendments to FRS 5: Non-current Assets Held for Sale and Discontinued Operations
Amendments to FRS 138: Intangible Assets
Amendments to IC Interpretation 9: Reassessment of Embedded Derivatives
IC Interpretation 12: Service Concession Arrangements
IC Interpretation 16: Hedges of a Net Investment in a Foreign Operation
IC Interpretation 17: Distributions of Non-cash Assets to Owners
Amendments to FRS 7: Improving Disclosures about Financial Instruments
Amendments to FRS 2: Group Cash-settled Share-based Payment Transactions
IC Interpretation 4: Determining whether an Arrangement contains a Lease
IC Interpretation 18: Transfers of Assets from Customers
TR 3: Guidance on Disclosures of Transition to IFRSs
TR i - 4: Shariah Compliant Sale Contracts

The adoption of the above FRSs, IC interpretations and Amendments do not have material impact on the financial statements of the Group.

A3. Auditor's report on preceding annual financial statements

There was no qualification to the audited financial statements of the Company and its subsidiaries for the financial period/year ended 31 December 2010.

A4. Seasonal or Cyclical Factors

The business operations of the Group were not significantly affected by any seasonal or cyclical factor.

A5. Items of Unusual Nature

There were no significant unusual items affecting the assets, liabilities, equity, net income or cash flow during the financial year-to-date.

A6. Material Changes in Estimates

There were no changes in estimates of amounts reported in prior financial years that have had a material effect in the financial year-to-date.

A7. Changes in Debt and Equity Securities

There were no issuance, cancellation, repurchase, resale and repayment of debt and equity securities for the financial year-to-date.

A8. Dividend Paid

A final single-tier dividend of 2.8 sen per share amounting to RM6.412 million in respect of the financial year ended 31 December 2010 was approved by the shareholders at the Annual General Meeting held on 20 June 2011. The dividend was paid on 29 July 2011.

A9. Segmental Information

The Group is organized into the following operating segments:-

- a) Construction
- b) Manufacturing of concrete products and trading of building materials
- c) Investment

The segment revenue and results for the financial period ended 30 June 2011:

KIMLUN CORPORATION BERHAD (867077-X)
UNAUDITED INTERIM FINANCIAL REPORT FOR THE QUARTER ENDED 30 JUNE 2011

	Construction RM'000	Manufacturing & Trading RM'000	Investment RM'000	Elimination RM'000	Consolidated RM'000
REVENUE					
External sales	275,162	24,517	476	0	300,155
Inter-segment sales	149	1,381	6,642	(8,172)	0
Total revenue	<u>275,311</u>	<u>25,898</u>	<u>7,118</u>	<u>(8,172)</u>	<u>300,155</u>
RESULTS					
Profit from operations	31,813	5,801	7,118	(6,642)	38,090
Other operating income					2,136
Selling and administrative expenses					(10,239)
Finance costs					<u>(1,122)</u>
Profit before tax					28,865
Income tax expense					<u>(7,606)</u>
Total Comprehensive income					<u>21,259</u>
Segment Assets	320,273	63,843	149,798	(122,578)	411,336
Segment Liabilities	200,426	42,595	7,656	(38,647)	212,030

A10. Valuation of property, plant and equipment

There was no valuation of property, plant and equipment in the current financial quarter.

A11. Capital commitments

Capital commitment for property, plant and equipment not provided for as at 30 June 2011 are as follows:-

	RM'000
Approved and contracted for	<u>6,908</u>

A12. Property, Plant and Equipment

The Group acquired property, plant and equipment amounting to RM5.31 million, mainly incurred in the acquisition of plant & machinery during the financial year-to-date.

A13. Material events subsequent to the end of period reported

There were no material events subsequent to the end of the current financial quarter up to 18 August 2011, being the latest practicable date (“LPD”) which is not earlier than 7 days from the date of issuance of this quarterly report, that have not been reflected in this quarterly report.

A14. Changes in composition of the group

Kimlun Land Sdn Bhd (“KLLSB”), a wholly owned subsidiary of the Company, had on 28 January 2011 subscribed for fifty one thousand (51,000) ordinary shares of RM1.00 each, representing 51% of the total issued and paid-up share capital of Posh Atlantic Sdn Bhd (“PASB”) at par and for cash. Upon completion of the subscription, PASB become an indirect 51% subsidiary of the Company.

Save as disclosed above, there were no changes in the composition of the Group during the financial year-to-date.

A15. Contingent liabilities or contingent assets

There were no material contingent liabilities or contingent assets to be disclosed as at the date of this report.

A16. Significant Related Party Transactions

The Group had the following transactions during the financial year-to-date with related parties in which certain directors of the Company have substantial financial interest:-

Nature of Transactions	Transaction Value Based on Billings (RM'000)	Balance outstanding as at 30 June 2011 (RM'000)
Provision of construction services to a company in which the Company's director, Pang Tin @ Pang Yon Tin has substantial financial interest	6,261	3,259
Purchase of quarry products from a company in which the Company's directors, Pang Tin @ Pang Yon Tin and Phang Piow @ Pang Choo Ing have substantial financial interest	11,732	9,681

NOTES TO REPORT

PART B – ADDITIONAL INFORMATION AS REQUIRED BY LISTING REQUIREMENT OF BURSA MALAYSIA SECURITIES BERHAD (PART A OF APPENDIX 9B)

B1. Review Of Performance Of The Group

The Group achieved revenues of RM165.55 million during the current quarter, which is 18.8% higher as compared to RM139.38 million registered in the previous year's corresponding quarter.

Profit after tax of the Group of RM11.70 million for the current quarter is RM3.28 million or 38.9% higher than the RM8.42 million achieved in the previous year's corresponding quarter. During previous year's corresponding quarter, RM0.79 million of our Listing expenses were expensed off on completion of our Listing. Should the Group adjust back these listing expenses, the adjusted growth in profit after tax of the Group would be 27.1%.

For the 6 month period ended 30 June 2011, the Group achieved revenues of RM300.16 million, which is 17.6% higher as compared to RM255.21 million registered in the previous year's corresponding period. The profit after taxation of the Group of RM21.26 million for the period is 16.9% higher as compared to RM18.18 million for the previous year's corresponding period, in line with the growth in revenue.

The increase in revenue and profit after tax during the current quarter and period was mainly due to higher contribution from the construction segment. The construction segment continued to be the main revenue contributor to the Group, attributing 92.6% and 91.7% of the current quarter's and period's revenue.

B2. Material Changes In The Quarterly Results Compared To The Results Of The Preceding Quarter

The Group recorded a 23.0% growth in revenue in the current quarter as compared to the preceding quarter. The Group registered lower revenue in the preceding quarter mainly attributable to lower construction activities during the Chinese New Year festive season.

In line with the growth in revenue, profit after tax of the Group improved by 22.4% as compared to the preceding quarter.

B3. Current Year Prospects

The Board foresees 2011 as yet another challenging year for the Group in view of higher costs of materials and fuel. Prices of materials and fuel have escalated during the past few months due to various factors such as inflationary pressures, partial removal of government subsidies and high commodity prices.

However, the Board is optimistic that the construction sector will benefit from the favourable economic outlook of Malaysia and Singapore, the countries in which our Group has business presence. Malaysian economy is projected to grow by 5.0 to 6.0% in 2011, while The Ministry of Trade and Industry, Singapore, expects the Singapore economy to grow by 5.0 to 6.0% in 2011.

Malaysian Construction Sector

The sector is expected to benefit from the economic recovery, ongoing construction activities under the second stimulus package and construction projects to be rolled out under the Tenth Malaysia Plan.

Malaysian Government has allocated RM230 billion for development expenditure under the 10th Malaysia Plan. Out of the RM230 billion development expenditure, RM138 billion or 60% is aimed to expand physical development to be undertaken by the construction sector. Amongst few major projects going to roll out under the 10th Malaysia Plan which could benefit the Group in the medium to long term include:

(a) the construction of a high-capacity Mass Rapid Transit (MRT) system with a total length of about 150 km in Klang Valley at an estimated cost of RM 36 billion. Being one of the very few suppliers backed with strong track record in supplying tunnel lining segments to Singapore MRT projects, the Group is in the position to bid for the orders to supply tunnel lining segment to the Klang Valley MRT;

(b) the construction of affordable houses and public amenities such as hospitals and clinics. The Board believes that most, if not all of these projects will be constructed using IBS construction method having regards to the Malaysian Government's policy that the content of IBS components in every new government project is to be increased to no less than 70% with effect from 31 October 2008, save for certain exceptions. Being one of the very few contractors with IBS design capabilities backed by pre-cast concrete manufacturing plant, the Group is in the position to take advantage on the roll out of these projects.

Singapore Construction Sector

Singapore's construction demand for 2011 is projected to reach between SGD22 billion and SGD28 billion. This is a continuation of a sustained workload from last year's SGD25.7 billion worth of contracts awarded.

For 2011, public sector demand for construction is likely to contribute about 55% to the overall construction demand. The rebound is anticipated to mainly come from growth in public sector institutional construction demand as well as stronger public sector civil engineering construction demand led by Land Transport Authority (LTA)'s Downtown MRT Line Stage 3 contracts.

Tentatively, 5 rail and related works construction tenders are expected to be called by the relevant public sector agencies in 2011.

The increase in construction activities will have spill-over effects on complementary industries such as building and construction materials. The Group continues to bid actively for construction projects and orders for pre-cast concrete products particularly for the supply of tunnel lining segments to Singapore and Klang Valley MRT projects.

All these promising developments in near future will augur well for the Group's performance in the ensuing years. Barring any unforeseen circumstances, the Board is confident that the Group's business will remain strong in 2011.

B4. Profit Forecast And Profit Estimate

The Group did not issue any profit forecast or profit estimate previously in any public document.

B5. Taxation

	Current Quarter 3 months ended 30.06.2011 RM'000	Cumulative Quarter 6 months ended 30.06. 2011 RM'000
In respect of the current period		
- Income tax	3,863	7,314
- Deferred tax	266	241
	<u>4,129</u>	<u>7,555</u>
In respect of prior year		
- Income tax	(459)	(459)
- Deferred tax	510	510
	<u>4,180</u>	<u>7,606</u>

The effective tax rate approximates the statutory rate applicable to the Group for the current quarter.

B6. Profit on Sale of Unquoted Investments and/or Properties

There were no material sales of unquoted investments and/or properties during the current financial quarter and financial period.

B7. Purchase or Disposal of Quoted Securities

There was no purchase or disposal of quoted securities for the current financial quarter and financial period.

B8. Status of Corporate Proposals and Utilisation of Gross Proceeds

The status of utilization of the gross proceeds from Public Issue as at LPD is as follows:

Description	Estimated timeframe for utilisation upon Listing	Proposed Utilisation	Actual Utilisation	Deviation		Explanation
		RM'000	RM'000	RM'000	%	
Construction of factories and purchase of plant and machinery	Within 24 months	35,900	8,687	27,213	75.8%	(1)
Purchase of a parcel of industrial land	Within 12 months	5,200*	5,187	13	0.3%	
Working capital	Within 24 months	16,980	15,950	1,030	6.1%	(1)
Estimated listing expenses	Immediate	4,000	4,086	(86)	(2.2%)	(2)
Total Proceeds		62,080	33,910	28,170		

Note:-

* Inclusive of estimated incidental cost of RM200,000.

- (1) IPO proceeds will be utilized within the estimated timeframe. The Group does not expect any material deviation as at the date of this report.
- (2) The total listing expenses was RM4.09 million. The deviation of RM0.09 million was financed via the funds generated internally by the Group.

B9. Group Borrowing and Debts Securities

The Group's borrowing and debts securities as at 30 June 2011 are as follows:

	RM'000
Long term borrowings	
<u>Secured:</u>	
Hire purchase creditors	898
Term loans	2,862
	<hr/>
	3,760
	<hr/>
Short term borrowings	
<u>Secured:</u>	
Hire purchase creditors	2,717
Bankers' acceptance	9,231
Term loans	1,104
	<hr/>
	13,052
	<hr/>

B10. Off Balance Sheet Financial Instruments

There were no material off balance sheet financial instruments as at the LPD.

B11. Material Litigation

There were no material litigation as at the date of issuance of this quarterly report.

B12. Realised and Unrealised Profits

The determination of realised and unrealised profits is based on the Guidance of Special Matter No. 1, Determination of Realised and Unrealised Profits or Losses in the Context of Disclosure Pursuant to Bursa Malaysia Securities Berhad Listing Requirements, issued by the Malaysian Institute of Accountants on 20 December 2010.

The disclosure of realised and unrealised profits below is solely for complying with the disclosure requirements stipulated in the directive of Bursa Securities.

KIMLUN CORPORATION BERHAD (867077-X)
UNAUDITED INTERIM FINANCIAL REPORT FOR THE QUARTER ENDED 30 JUNE 2011

	Group 30.06.2011 RM'000	Group 31.12.2010 RM'000
Total retained earnings		
- Realised	60,536	45,286
- Unrealised	<u>(2,128)</u>	<u>(1,726)</u>
	58,408	43,560
Less : Consolidation adjustments	<u>(431)</u>	<u>(431)</u>
Total Group retained earnings as per consolidated accounts	<u>57,977</u>	<u>43,129</u>

B13. Dividends

- (a) A final single-tier dividend of 2.8 sen per share amounting to RM6.412 million in respect of the financial year ended 31 December 2010 was approved by the shareholders at the Annual General Meeting held on 20 June 2011. The dividend was paid on 29 July 2011.
- (b) The Board of Directors has approved the declaration of the first interim single-tier dividend of 2.0 sen per share in respect of the financial year ending 31 December 2011, to be paid on 21 October 2011 to all holders of ordinary shares whose names appeared in the Record of Depositors at the close of business on 22 September 2011.
- (c) Total dividend declared during the previous corresponding period:

Prior to the completion of the acquisition of Kimlun Sdn Bhd ("KLSB") and SPC Industries Sdn Bhd ("SPC") on 10 May 2010, KLSB and SPC had, on 7 May 2010, declared to their shareholders a dividend of RM8.5 million and RM1.0 million respectively as part of the listing scheme. The dividends were paid on 8 May 2010.

B14. Earnings Per Share ("EPS")

Basic EPS are calculated by dividing the profit attributable to equity holder of the Group by the weighted average number of ordinary shares in issue during the financial period as follow:

	Current Quarter Ended		Year to-Date Ended	
	30.06.2011	30.06.2010	30.06.2011	30.06.2010
Profit attributable to equity holder of the Group (RM'000)	11,701	8,416	21,260	18,177
Weighted average number of ordinary shares in issue ('000)	229,000	166,061 [^]	229,000	166,061 [^]
Basic earnings per share (RM)	0.05	0.05 [#]	0.09	0.11 [#]

The diluted earnings per share are not shown as there were no dilutive instruments as at balance sheet date.

KIMLUN CORPORATION BERHAD (867077-X)
UNAUDITED INTERIM FINANCIAL REPORT FOR THE QUARTER ENDED 30 JUNE 2011

^: Weighted average ordinary shares in issue

#: Had the EPS been computed based on enlarged ordinary shares in issue of 229 million shares, the EPS for preceding year quarter ended 30 June 2010 and preceding year to-date ended 30 June 2010 would be RM0.04 and RM0.08 respectively.